



# Portfolio Analyst, Investment Analytics

London

To be responsible for reporting portfolio analytics and attribution results for the broad range of Invesco's global fixed income products. The position will also play a key role in the development of both current and next generation portfolio analysis solutions throughout Invesco.

## Job Description

- Responsible for the monthly reporting of performance attribution results. Also responsible for building a comprehensive understanding of the firm's calculation methodologies and investment portfolios.
- Responsible for the monthly reporting of portfolio and benchmark characteristics (including top holdings, sector/country breakdowns, etc.).
- Responsible for oversight and maintenance of portfolio analytics and attribution systems. Assess the importance of any given problem, manage the flow of information surrounding the incident, and ensure that the issue is resolved.
- Develop a comprehensive understanding of the fixed income attribution and risk models used by the Performance Measurement and Risk group.
- Support the needs of the Performance Measurement & Risk Group and the Quantitative Research Group.
- Utilize quantitative tools and form solutions to support ad-hoc and portfolio manager's requests.
- Support the design, development, and implementation of new and existing analytical tools to help monitor and explain performance and characteristics of portfolios.
- Build an in-depth knowledge of the firm's products and business lines.
- The role requires an individual who is confident communicating with internal and external clients across Invesco business units to assess their needs and utilize this feedback to create solutions.

## Skills Required for role

- Likely to have a minimum of two years of related investment support.
- Experience in operations or data analysis would be beneficial.
- Previous experience in Portfolio Analytics or Performance Measurement is desirable.
- Must demonstrate a practical understanding of portfolio characteristics and the fixed income markets in general
- Strong IT skills in order to facilitate the analysis of positions and portfolio attributes.
- Familiarity with fixed income attribution or analytical systems.
- Knowledge of VBA or SQL would be advantageous.
- Would typically be a graduate, ideally in Finance, Business, Engineering or a related quantitative field.
- CFA or MBA desirable.
- Exceptional verbal and written communication skills.
- Ability to field in-depth investment-related questions regarding a broad range of investment topics.
- Self Starter.
- Ability to effectively operate in a team-orientated and collaborative environment.
- Be able to efficiently manage their time given multiple project and priorities.

## **Your next step?**

Email your full CV and detailed covering letter (including salary expectations) to:

Madhu\_vidyarthi@invescoperpetual.co.uk

Or, alternatively, post your application to:

Madhu Vidyarthi  
HR Department,  
Invesco UK Limited  
30 Finsbury Square,  
London EC2A 1AG  
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**Closing date for applications:**  
20 May 2011

**No agencies please**

[www.invescoperpetual.co.uk/careers](http://www.invescoperpetual.co.uk/careers)